

United States Bankruptcy Court
For the Southern District Of Texas

Deep Marine Holdings, Inc.	}	Chapter 11
	}	
	}	
	}	
	}	Case No.
	}	09-39314
Debtor	}	Amount \$5,537.99

Notice to transfer of Claim pursuant to rule 3001 (e) (1)

To: Transferor:

Deep Down Inc
Po Box 4652
Houston, TX 77210-4652

The transfer of your claim as shown above in the amount of **\$5,537.99** has been transferred to:

Liquidity Solutions Inc
One University Plaza
Suite 312
Hackensack, NJ 07601

No action is required if you do not object to the transfer of your Claim.

By/s/Michael Handler
Liquidity Solutions Inc
(201) 968-0001

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TRANSFER NOTICE

Deep Down Inc ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against **Deep Marine Holdings, Inc.** (the "Debtor"), in the aggregate amount of **\$5,537.99**, representing all claims of Assignor pending against the Debtor in the United States Bankruptcy Court, Southern District of Texas, administered as Case No. 09-39314.

IN WITNESS WHEREOF, Assignor has signed below as of the 27th day of April, 2010

Deep Down Inc

C Donahue

(Signature)

Candy Donahue/Controller

(Print Name and Title)

Michael

Liquidity Solutions, Inc.

Michael Handler

Deep Marine Holdings, Inc.
Deep Down Inc



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